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Prospectus/Overview for PlacesToFly.com

Fall 2011

General: This is an incredible Business Opportunity. PlacesToFly was the first to offer national exposure of fly-ins and is the perfect venue to support both Regional and National advertising with some global revenue thrown in. Now you can expense your flying activities as part of this business by attending fly-ins, regional air shows and more! PlacesToFly is easy to maintain and only requires a few hours per week. Income potential is enormous but the company needs direction and proper management. Owner is retiring. The following is submitted to provide a prospective buyer with information needed to make an informed decision regarding the purchase of the web site, web site content, and domain name of http://placestofly.com, a business activity of GraphiTech Computer Systems. Asking price was only \$10,000 but now is \$4,500 or best offer!

Origination Date: http://placestofly.com was originated in August of 1999

Current Expiration Date: <u>http://placestofly.com</u> has been registered each year for the last ten years with the current expiration date set for July 2020.

Registrar Data: Contact the following for additional information on this web site. <u>http://www.networksolutions.com/whois-search/placestofly.com</u>

History: Places To Fly was originated for the purpose of providing an easy to use method of finding various places to fly on weekends, as well as the locations for air shows, resorts, breakfasts, etc. The site was started with Florida as the major listing but soon expanded to include other states as well. In the beginning, our listings were used to populate many other web sites. As time went on, the designer of the web site became less and less interested in spending the time needed to maintain listings, search out air shows or in general mine the internet for the type of activity required to populate this web site. The designer now spends between 1 and 2 hours per month on this site.

Business Plan: Provide pilots with an easy to use web site that identifies locations, dates and descriptions of events and activities. Update the listings by sending out emails to those persons previously listing with the site advising them that their listing is now published in placestofly.com. Send emails, letters or phone various businesses requesting their business ad on a state or home page. Review all additional listings in magazines and web sites (using our own program to parse emails from documents) to further populate our web site. Expand other revenue potential as required. Growth of the site is possible because the site offers what every pilot wants... and that is a place to fly for a weekend, a vacation, or just a simple hamburger.

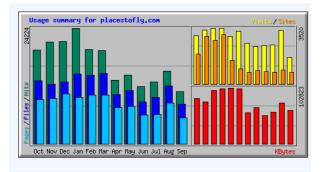
Ideal Owner: The ideal purchaser of this web site would be an individual or business that desires additional income while wanting to provide pilots with information they need to enjoy the use of their aircraft. In addition, the web site would offer a means to expense flight related activities while only requiring upwards of 20 hours per month to maintain the site.

Your One Stop for Fly-ins, Restaurants and More!

July 10, 2011 Page 2

Current and Past Hits: In the beginning when the designer had spent 20-30 hours per month maintaining the site, several thousand hits were generated daily from all over the world.

Currently, the following table indicates the various pages, files and hits associated with placestofly.com over a 12 month period.



The second table below identifies the same information on a monthly basis.

| Summary by Month | | | | | | | | | | | |
|------------------|-----------|-------|-------|--------|----------------|---------------|--------|--------|--------|-------|--|
| Month | Daily Avg | | | | Monthly Totals | | | | | | |
| | Hits | Files | Pages | Visits | Sites | KBytes | Visits | Pages | Files | Hits | |
| Sep 2009 | 493 | 379 | 244 | 75 | 741 | 60971 | 1666 | 5385 | 8345 | 10867 | |
| Aug 2009 | 491 | 392 | 274 | 108 | 893 | 74546 | 3368 | 8503 | 12167 | 15238 | |
| <u>Jul 2009</u> | 418 | 315 | 200 | 79 | 750 | 58484 | 2449 | 6200 | 9765 | 12976 | |
| <u>Jun 2009</u> | 398 | 292 | 199 | 80 | 770 | 51746 | 2410 | 5998 | 8778 | 11952 | |
| May 2009 | 464 | 359 | 253 | 76 | 843 | 66985 | 2366 | 7846 | 11132 | 14406 | |
| Apr 2009 | 441 | 345 | 251 | 85 | 737 | 57596 | 2568 | 7534 | 10378 | 13253 | |
| Mar 2009 | 631 | 475 | 328 | 107 | 948 | 100957 | 3337 | 10169 | 14755 | 19569 | |
| Feb 2009 | 706 | 512 | 362 | 107 | 1503 | 102823 | 2998 | 10152 | 14358 | 19771 | |
| <u>Jan 2009</u> | 781 | 472 | 312 | 112 | 3121 | 101143 | 3498 | 9680 | 14649 | 24224 | |
| Dec 2008 | 692 | 417 | 336 | 113 | 2732 | 97857 | 3520 | 10419 | 12943 | 21477 | |
| Nov 2008 | 709 | 414 | 314 | 112 | 3009 | 76681 | 3389 | 9440 | 12442 | 21277 | |
| <u>Oct 2008</u> | 633 | 427 | 300 | 98 | 1878 | 83486 | 3045 | 9304 | 13241 | 19646 | |
| Totals | Totals | | | | 933275 | 34614 | 100630 | 142953 | 204656 | | |

In general, the daily visits are currently at their lowest point in ten years, primarily due to the decreased maintenance of the website by the designer. The daily visits should easily be able to be increased 20 to 100 times or more with very little effort but would require an expansion of current activity on the part of the new owner.

Current and Past Revenue: In the beginning, Places To Fly was created for the personal use of the designer and his friends and not as a revenue generating business. As a result, any revenue streams that were generated were passive, at best. But in the interest of disclosure, here are the revenue streams from Google Adsense for a single week in 2004 and a single week in 2008 with a final view of the last week of activity. This should provide a fairly accurate sample of activity on this site.

Projected Revenue: Looking at the passive income generated in 2004 based on an average of 46 page views per day and \$2.16 per day of income, it may be possible to increase the Google Adsense dollars to a minimum of \$43 per day or \$300 per week or \$15,600 per year (based on increasing page views by a factor of 20). Google has suggested methods to substantially increase this amount but they have not been acted upon by the designer. Other methods include Yahoo, Display Advertising, Hit based advertising, and sharing of links with other like minded web sites. In general, the site has enormous potential that is not possible with any other type of web site, although this is purely speculative.

July 10, 2011 Page 3

Google Adsense Reports

| Date | Page impressions | Clicks | Page CTR | Page eCPM [?] | Earnings |
|------------------------------|------------------|---------------|----------|---------------|----------|
| Thursday, December 9, 2004 | 12 | 0 | 0.00% | \$0.00 | \$0.00 |
| Friday, December 10, 2004 | 12 | 1 | 8.33% | \$9.63 | \$0.12 |
| Saturday, December 11, 2004 | 117 | 1 | 0.85% | \$1.28 | \$0.15 |
| Sunday, December 12, 2004 | 45 | 0 | 0.00% | \$0.00 | \$0.00 |
| Monday, December 13, 2004 | 42 | 2 | 4.76% | \$158.99 | \$6.68 |
| Tuesday, December 14, 2004 | 40 | 1 | 2.50% | \$0.85 | \$0.03 |
| Wednesday, December 15, 2004 | 41 | 1 | 2.44% | \$2.99 | \$0.12 |
| Thursday, December 16, 2004 | 75 | 2 | 2.67% | \$4.17 | \$0.31 |
| Friday, December 17, 2004 | 30 | 9 | 30.00% | \$400.29 | \$12.01 |
| Thursday, December 11, 2008 | 19 | 1 | 5.26% | \$12.17 | \$0.23 |
| Friday, December 12, 2008 | 17 | 0 | 0.00% | \$0.00 | \$0.0 |
| Saturday, December 13, 2008 | 12 | 0 | 0.00% | \$0.00 | \$0.0 |
| Sunday, December 14, 2008 | 7 | 0 | 0.00% | \$0.00 | \$0.0 |
| Monday, December 15, 2008 | 10 | 0 | 0.00% | \$0.00 | \$0.0 |
| Tuesday, December 16, 2008 | 10 | 0 | 0.00% | \$0.00 | \$0.0 |
| Wednesday, December 17, 2008 | 11 | 0 | 0.00% | \$0.00 | \$0.0 |
| Thursday, December 18, 2008 | 15 | 0 | 0.00% | \$0.00 | \$0.0 |
| Friday, December 19, 2008 | 15 | 0 | 0.00% | \$0.00 | \$0.0 |
| Tuesday, August 18, 2009 | 18 | 1 | 5.56% | \$11.71 | \$0.2 |
| Wednesday, August 19, 2009 | 9 | 0 | 0.00% | \$0.00 | \$0.0 |
| Thursday, August 20, 2009 | 12 | 0 | 0.00% | \$0.00 | \$0.0 |
| Friday, August 21, 2009 | 6 | 0 | 0.00% | \$0.00 | \$0.0 |
| Saturday, August 22, 2009 | 22 | 0 | 0.00% | \$0.00 | \$0.0 |
| Sunday, August 23, 2009 | 11 | 0 | 0.00% | \$0.00 | \$0.0 |
| Monday, August 24, 2009 | 18 | 0 | 0.00% | \$0.00 | \$0.0 |
| Tuesday, August 25, 2009 | 12 | 0 | 0.00% | \$0.00 | \$0.0 |
| Wednesday, August 26, 2009 | 4 | 0 | 0.00% | \$0.00 | \$0.0 |
| Thursday, August 27, 2009 | 18 | 0 | 0.00% | \$0.00 | \$0.00 |
| Friday, August 28, 2009 | 10 | 3 | 30.00% | \$144.84 | \$1.45 |
| Saturday, August 29, 2009 | 9 | 0 | 0.00% | \$0.00 | \$0.00 |
| Sunday, August 30, 2009 | 15 | 1 | 6.67% | \$11.79 | \$0.18 |
| | | | | -por | |
|)ate | Page impressions | Clicks | Page CTR | Page eCPM [?] | Earnin |

| Date | <u>Page impressions</u> | <u>Clicks</u> | Page CTR | Page eCPM [?] | <u>Earnings</u> |
|-------------------------------|-------------------------|---------------|----------|---------------|-----------------|
| Saturday, September 26, 2009 | 36 | 2 | 5.56% | \$32.68 | \$1.18 |
| Sunday, September 27, 2009 | 11 | 0 | 0.00% | \$0.00 | \$0.00 |
| Monday, September 28, 2009 | 9 | 0 | 0.00% | \$0.00 | \$0.00 |
| Tuesday, September 29, 2009 | 117 | 2 | 1.71% | \$24.00 | \$2.81 |
| Wednesday, September 30, 2009 | 61 | 1 | 1.64% | \$10.37 | \$0.63 |
| Thursday, October 1, 2009 | 27 | 4 | 14.81% | \$116.10 | \$3.13 |
| Friday, October 2, 2009 | 33 | 0 | 0.00% | \$0.00 | \$0.00 |
| Totals | 294 | 9 | | | \$7.75 |
| Averages | 42 | 1 | 3.06% | \$26.37 | \$1.11 |

July 10, 2011 Page 4

Current and Projected Revenue: Based on the current page views (lower report above), the current revenue is now \$1.11 per day for a yearly rate of \$404. Previously, before advertising on Barnstormers, the yearly rate was \$48. The increase amounts to an 841% increase. Since it is fairly easy to project an increase in page views by a factor of 20 (this week alone amounted to an 8.4 increase), the yearly income could easily be projected to be \$8000. Current ROI is 4.04% (based on a purchase price of \$10,000) while the projected would be 80% per year ROI (based on an increase of 20 times current page views). The designer of the site expects revenue to increase before year-end to at least \$1000 per year.

Possible ROI based on Projections: Projected passive income is based only on using Google Adsense dollars, not on additional income from banner ads, etc.

Increasing Page Views: The Designer of this web site is planning to increase the current page view rate by a factor of 20 before the end of December, 2009. In so doing, projected revenue as indicated above should be met.

Conclusion: <u>http://placestofly.com</u> is being sold as a potentially lucrative web site if all methods of producing revenue are explored. The current low price reflects the fact that there is no substantial revenue at present (about \$400 per year) but the domain name, content of the site and its mission are exceptionally viable for today's active pilots looking for various activities on weekends, vacation resorts to attend, and fly-ins located in various parts of the country No other web site available may be capable of offering this much potential at this low a price. Furthermore, activity on this site is now starting to increase and, in fact, has increased over 840% in the last week alone.

Submittals of offers and or terms: If you are interested in purchasing this site, I will be able to finance the purchase with \$2,000 down, \$1,500 at conclusion of support time (limited to 4 weeks or 20 hours, whichever comes first) and \$500 per month for 2 months. Domain name will be transferred to buyer upon completion of full payment. Offers may be submitted at any time with similar financing arrangements.

Sincerely,

Scott Thatcher, Pres. Webmaster and Owner for http://www.placestofly.com